

RNS Revenue Summary

FY25 & FY27

(\$000 Omitted)

Line No.		/-----FY25-----\		/-----FY27-----\	
		Oct 2024 - Jan 2025	Feb 2025 - Sep 2025	Oct 2026 - Jan 2027	Feb 2027 - Sep 2027
<u>ISO-NE OATT Sch 9 - RNS ATRRs: CY22 - CY25:</u>					
1	Investment Base	1,127,453	1,163,329	1,192,959	1,279,400
2	PTF Percent	82.85%	82.53%	82.17%	82.01%
3	Net PTF Investment Base	934,132	960,138	980,204	1,049,253
4	Sch 9 Cost of Capital Rate	10.70%	10.39%	10.41%	10.21%
5	Investment Return	101,213	102,509	103,130	107,894
6	Depreciation Expense	39,634	41,973	43,480	44,348
7	Taxes Other than Income	24,140	24,952	26,922	29,199
8	Operation & Administrative Expense	17,793	18,339	18,658	20,832
9	Other Revenue Requirements/(Credits)	(604)	(991)	(1,800)	(1,831)
10	Return of excess ADIT	(1,221)	(1,173)	(1,536)	(1,514)
11	Total RNS ATRR before Forecast	180,955	186,782	188,854	198,928
12	Projected PTF Plant	49,943	58,822	98,033	96,653
13	Carrying Cost % for Projected PTF Plant	15.69%	16.23%	16.43%	15.52%
14	Projected PTF Plant Revenue Requirement	7,837	9,546	16,107	14,997
15	Annual True Up	(891)	1,961	701.0	4,017
16	Total RNS ATRR (Calendar Year)	<u>187,901</u>	<u>198,289</u>	<u>205,662</u>	<u>217,942</u>
<u>Actual and Forecasted RNS Revenues: FY25 & FY27</u>					
17	Monthly RNS Revenue (Fiscal Year)	60,485	134,456	66,219	147,768
18	Additional revenue due to through and out	914	1,256	0	0
19	Total RNS Revenue	60,485	135,712	66,219	147,768
20	Actual and Forecasted RNS Revenue for FY25 and FY27	196,197		213,987	